



WEEKLY AGRICULTURAL REPORT



JUNE 7, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



**HEAD OF DEPARTMENT**

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

**W.A.G. COORDINATOR**

Gonzalo Hermida  
[gghermida@bc.org.ar](mailto:gghermida@bc.org.ar)  
Sunflower, Wheat & Barley

**CROP ANALYST**

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

**SATELLITE IMAGES ANALYST**

María Victoria Corte  
[mcorte@bc.org.ar](mailto:mcorte@bc.org.ar)

**CROP SURVEY**

Daniela A. Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)

Santiago Burrone  
[sburrone@bc.org.ar](mailto:sburrone@bc.org.ar)

Ayelén Gago  
[amgago@bc.org.ar](mailto:amgago@bc.org.ar)

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

**CONTACT**

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

## AGRICULTURAL WEATHER OUTLOOK JUNE 7 TO 13, 2018

### BRIEF ENTRY OF TROPICAL WINDS WITH PRECIPITATIONS ON THE NORTHEAST AND THE CENTRAL-EAST OF THE AGRICULTURAL AREA, ENDING WITH A VIGOROUS IRRUPTION OF POLAR WINDS WITH CHANCES OF FROSTS

At the beginning of the perspective, tropical winds from the North will raise temperatures above normal for this time of year in the north of the Ag. region. They will bring abundant atmospheric humidity and cloudiness. The Center and South, however, will remain under the influence of polar winds with temperatures below the average. The entry of a storm front will bring precipitations to the northeast and central-east of the region. The rest of the area will observe values ranging from moderate to scarce. Coupled with the front, the entry of a vigorous polar air mass will sharply drop temperatures. There will be chances of frosts across most part of the agricultural region.

## WHEAT

Over the last week, good weather conditions have fostered fieldwork. More than 1M hectares have already been planted. To date, wheat is 20.3% planted out of a final area projected at 6.1 M hectares (15.1 M acres). YoY progress is down 1 percentage points. Early-planted wheat is emerging or differentiating leaves under good moisture and sanitary conditions.

## SOYBEAN

To date, harvest is 92.9% complete out of the 16,8 M hectares planted in the current season. Weekly progress is estimated at 3,6 percentage points with an average yield at 0.03 T/H. The national average yield stands at 2.2 T/H, down 1.03 T/ H YoY. (Weekly agricultural report 08/06/2017, Average yield: 3,23 T/H). Current production is estimated at 34,4 M tons. We maintain our final production estimate at 36 M tons (1,322.8 M bushels). If realized, this will be the lowest production of the last 8 seasons (Production 08/09: 32 MTn).

## CORN

Over the last week, corn harvest increased its progress in the provinces of Córdoba, Buenos Aires, Santa Fe and Chaco. Good weather conditions helped recover the condition of soils thus resuming the harvest of late-planted and second crop corn. Last week's yields remain below our initial expectations. To date, corn is 40% harvested out of the 5.4 M hectares planted in the current season. The national average yield dropped to 6.86 T/H. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels).



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# ANNEX

# WHEAT

2018/19 Season

As of: Jun. 6, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	390.000	390.000	61,0	237.900
II	NEA	465.000	465.000	30,0	139.500
III	Ctro N Cba	610.000	630.000	43,0	270.900
IV	S Cba	385.000	425.000	22,0	93.500
V	Ctro N SFe	450.000	485.000	19,0	92.150
VI	Núcleo Norte	830.000	860.000	20,0	172.000
VII	Núcleo Sur	542.000	590.000	10,0	59.000
VIII	Ctro E ER	260.000	280.000	16,0	44.800
IX	N LP-OBA	408.000	480.000	6,0	28.800
X	Ctro BA	260.000	320.000	4,0	12.800
XI	SO BA-S LP	485.000	510.000	9,0	45.900
XII	SE BA	505.000	545.000	6,0	32.700
XIII	SL	9.000	10.000	8,0	800
XIV	Cuenca Sal	85.000	90.000	5,0	4.500
XV	Otras	16.000	20.000	15,0	3.000
<b>TOTAL</b>		<b>5.700.000</b>	<b>6.100.000</b>	<b>20,3</b>	<b>1.238.250</b>

# SOYBEAN

2017/18 Season

As of: Jun. 6, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	20.200	989.800	98,7	977.158	25,0	2.447.324
II	NEA	1.330.000	31.000	1.299.000	91,7	1.190.675	20,6	2.455.495
III	Ctro N Cba	2.230.000	132.000	2.098.000	99,7	2.092.420	18,4	3.856.425
IV	S Cba	1.630.000	73.000	1.557.000	97,7	1.521.480	20,4	3.107.027
V	Ctro N SFe	1.350.000	73.000	1.277.000	96,8	1.236.070	18,4	2.272.663
VI	Núcleo Norte	2.580.000	160.000	2.420.000	99,1	2.397.640	28,0	6.708.039
VII	Núcleo Sur	2.380.000	107.000	2.273.000	96,4	2.191.991	28,3	6.211.432
VIII	Ctro EER	1.300.000	140.000	1.160.000	99,5	1.153.960	9,7	1.118.512
IX	N LP-OBA	1.910.000	134.000	1.776.000	96,1	1.707.103	26,1	4.452.102
X	Ctro BA	530.000	190.000	340.000	65,7	223.388	16,3	364.225
XI	SO BA-S LP	310.000	76.000	234.000	82,3	192.495	12,5	241.356
XII	SE BA	1.140.000	52.000	1.088.000	42,4	461.825	15,3	706.351
XIII	SL	190.000	1.800	188.200	100,0	188.200	17,6	332.061
XIV	Cuenca Sal	70.000	9.600	60.400	57,8	34.907	17,2	59.972
XV	Otras	40.000	400	39.600	100,0	39.600	15,2	60.142
<b>TOTAL</b>		<b>18.000.000</b>	<b>1.200.000</b>	<b>16.800.000</b>	<b>92,9</b>	<b>15.608.911</b>	<b>22,0</b>	<b>34.393.123</b>

# CORN

2017/18 Season

As of: Jun. 6, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	375.000	200	374.800	3,0	11.244	50,0	56.220
II	NEA	600.000	1.000	599.000	10,0	59.900	52,8	316.270
III	Ctro N Cba	805.000	11.700	793.300	25,5	202.527	60,9	1.234.152
IV	S Cba	675.000	10.500	664.500	31,5	209.325	64,1	1.342.032
V	Ctro N SFe	220.000	6.800	213.200	47,8	101.889	55,1	561.447
VI	Núcleo Norte	530.000	14.300	515.700	90,3	465.845	83,4	3.886.753
VII	Núcleo Sur	410.000	14.600	395.400	87,2	344.748	77,3	2.664.298
VIII	Ctro EER	175.000	6.600	168.400	71,8	120.870	51,5	622.395
IX	N LP-OBA	580.000	13.300	566.700	48,9	276.990	74,0	2.048.987
X	Ctro BA	300.000	5.380	294.620	31,9	93.842	59,6	559.177
XI	SO BA-S LP	165.000	4.260	160.740	30,6	49.265	50,6	249.408
XII	SE BA	195.000	4.300	190.700	29,5	56.350	55,6	313.411
XIII	SL	230.000	4.450	225.550	31,0	69.958	51,2	358.140
XIV	Cuenca Sal	110.000	2.000	108.000	39,4	42.586	61,7	262.549
XV	Otras	30.000	2.200	27.800	52,0	14.450	46,5	67.261
<b>TOTAL</b>		<b>5.400.000</b>	<b>101.590</b>	<b>5.298.410</b>	<b>40,0</b>	<b>2.119.787</b>	<b>68,6</b>	<b>14.542.499</b>